

Certificate Of Completion

This certifies that _____ has successfully completed the **"Cash Client Revolution" Business, Marketing and Administrative Training for Physical and Occupational Therapists in Private Practice** taught by IndeFree Association. The participant named has demonstrated a sound understanding of the advanced skills listed below, and has fulfilled all the requirements for this certification. The topics are listed below:

Documentation

Compliance and the PT Board
Medical Justification
Efficiency with Evaluations, Daily Notes, Re-Evaluations and Discharges.
Primary Functional Impairment
Goal Setting
Audit-Proofing

Medicare Rules and Regulations

Basics of CMS rules
The ABN with Medicare Beneficiaries

Insurance Laws

Conditions of Participation

Applying Payments Toward Deductibles
"Opting-Out" Procedures

Marketing

Marketing Ethics
SEC Compliance
Use of Patient Testimonials
Channels for Direct Marketing
Targeting Consumers
Elective Services
Internet Opportunities

Administrative Systems

Liability Waiver
Malpractice & Liability Ins

HIPAA Regulations
Privacy Policy
Cash and Credit Processing

Employee Training

Treatment Planning
Treatment Rendering
Use of Aides/Techs
Privacy Policy
Identifying Fitness/Wellness Clients
Sales Training

This participant is well prepared in the advanced skills of Cash Client Business, Marketing and Administrative Systems.

Contact Hours: _____

Date(s) of Attendance: _____ to _____ 20____

Authorized this _____ day of _____, 20____



By



Authorizing Signature, James Ko, PT, Lead Instructor/Founder